

## nomination of beneficiaries

As the Policy Owner and Life Insured, you have the option to nominate up to five beneficiaries to receive your benefit when you pass away. To nominate a beneficiary you must complete and return this Nomination of Beneficiaries Form to Dollar Insurance, and stick to the conditions listed below.

## The following conditions apply to your nomination -

- Beneficiary nominations can be made or updated at any time by completing this Nomination of Beneficiaries Form.
- You can nominate a maximum of five beneficiaries (who must be natural persons, not a corporation, charity or other organisation).
- You have to tell us how you'd like to divide the benefit, as a percentage, amongst your nominated beneficiaries.
- If a nominated beneficiary is under the age of 18 when you nominate them, please include their legal guardian's contact details below.
- · If a nominated beneficiary is under the age of 18 when the payment is made, it will be made to their legal guardian.
- Payment of a benefit will be made in line with the latest valid nomination we receive from you.
- If a nominated beneficiary dies before you, the nomination of that beneficiary ends, and their share is equally split amongst the remaining beneficiary/ies, unless you update your nominated beneficiaries.

You can add or remove a new beneficiary/ies at any time by completing a new form. Your new nomination takes effect when we receive and process a properly completed and signed Nomination of Beneficiaries Form. You can view your beneficiaries in your **DollarHub** & update their contact details should they change.

Policy number				
Your name				
Full name of beneficiary	Phone number	Date of birth	Relationship to you	% of benefit amount
Total = 100% of Benefit Amount				
Dollar Insurance products are issued by Momentum Life Limited (Momentum Life FSP472286), who is responsible for assessing and paying claims. I understand that the information (including personal and sensitive information) in this form may				

be used or disclosed in line with Dollar Insurance's Privacy Policy, located at dollarinsurance.co.nz/privacy-policy.

Your signature:

/ / Date:

## Please return your completed form to Dollar Insurance. You can either:

Scan & email to help@dollarinsurance.co.nz (please put 'CONFIDENTIAL, Policy Owner's surname, Policy Number' in the subject line); OR

Mail to Customer Support, Dollar Insurance, PO Box 90136 Victoria St West, Auckland 1142 (please mark the envelope as CONFIDENTIAL).